

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL	
OMB Number:	3235-0076
Estimated average burden hours per response:	4.00

1. Issuer's Identity

CIK (Filer ID Number)	Previous Names	None	Entity Type
0001137091	FORMAT INC		<input checked="" type="checkbox"/> Corporation
Name of Issuer	FORMAT INC /FA/		<input type="checkbox"/> Limited Partnership
POWER SOLUTIONS INTERNATIONAL, INC.			<input type="checkbox"/> Limited Liability Company
Jurisdiction of Incorporation/Organization			<input type="checkbox"/> General Partnership
NEVADA			<input type="checkbox"/> Business Trust
Year of Incorporation/Organization			<input type="checkbox"/> Other (Specify)
<input checked="" type="checkbox"/> Over Five Years Ago			
<input type="checkbox"/> Within Last Five Years (Specify Year)			
<input type="checkbox"/> Yet to Be Formed			

2. Principal Place of Business and Contact Information

Name of Issuer			
POWER SOLUTIONS INTERNATIONAL, INC.			
Street Address 1		Street Address 2	
655 Wheat Lane			
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
Wood Dale	ILLINOIS	60191	630.350.9400

3. Related Persons

Last Name	First Name	Middle Name
Winemaster	Gary	S
Street Address 1	Street Address 2	
c/o Power Solutions International, Inc. 655 Wheat Lane		
City	State/Province/Country	ZIP/PostalCode
Wood Dale	ILLINOIS	60191
Relationship: <input checked="" type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Chairman of the Board, Chief Executive Officer and President

Last Name	First Name	Middle Name
Winemaster	Kenneth	J
Street Address 1	Street Address 2	
c/o Power Solutions International, Inc. 655 Wheat Lane		
City	State/Province/Country	ZIP/PostalCode
Wood Dale	ILLINOIS	60191
Relationship: <input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Senior Vice President and Secretary

Last Name	First Name	Middle Name
Somodi	Thomas	J
Street Address 1	Street Address 2	
c/o Power Solutions International, Inc. 655 Wheat Lane		
City	State/Province/Country	ZIP/PostalCode
Wood Dale	ILLINOIS	60191
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Chief Operating Officer and Chief Financial Officer

Last Name	First Name	Middle Name
Neely	Ryan	A
Street Address 1	Street Address 2	
336 Plaza Estival		
City	State/Province/Country	ZIP/PostalCode
San Clemente	CALIFORNIA	92672
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

4. Industry Group

Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
Investing	Pharmaceuticals	Telecommunications
Investment Banking	Other Health Care	Other Technology
Pooled Investment Fund		
Is the issuer registered as an investment company under the Investment Company Act of 1940?	X Manufacturing	Travel
Yes No	Real Estate	Airlines & Airports
	Commercial	Lodging & Conventions
Other Banking & Financial Services	Construction	Tourism & Travel Services
Business Services	REITS & Finance	Other Travel
Energy	Residential	
Coal Mining	Other Real Estate	Other
Electric Utilities		
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000

\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000	\$50,000,001 - \$100,000,000
Over \$100,000,000	Over \$100,000,000
X Decline to Disclose	Decline to Disclose
Not Applicable	Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505
Rule 504 (b)(1)(i)	X Rule 506
Rule 504 (b)(1)(ii)	Securities Act Section 4(5)
Rule 504 (b)(1)(iii)	Investment Company Act Section 3(c)
	Section 3(c)(1)
	Section 3(c)(9)
	Section 3(c)(2)
	Section 3(c)(10)
	Section 3(c)(3)
	Section 3(c)(11)
	Section 3(c)(4)
	Section 3(c)(12)
	Section 3(c)(5)
	Section 3(c)(13)
	Section 3(c)(6)
	Section 3(c)(14)
	Section 3(c)(7)

7. Type of Filing

X New Notice Date of First Sale 2011-04-29 First Sale Yet to Occur
Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity	Pooled Investment Fund Interests
Debt	Tenant-in-Common Securities
X Option, Warrant or Other Right to Acquire Another Security	Mineral Property Securities
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? X Yes No

Clarification of Response (if Necessary):

The Issuer issued a substantial majority of the Issuer's preferred stock and common stock to the stockholders of an acquired operating entity in a merger, and substantially concurrently, issued preferred stock and warrants in a private placement.

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient	Recipient CRD Number	None
Roth Capital Partners LLC	15407	
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number X None	
None	None	

Street Address 1**Street Address 2**

24 Corporate Plaza

City

State/Province/Country

ZIP/Postal Code

Newport Beach

CALIFORNIA

92660

State(s) of Solicitation (select all that apply)

Check "All States" or check individual States

All States

Foreign/non-US

CALIFORNIA

CONNECTICUT

ILLINOIS

NEW YORK

PENNSYLVANIA

TEXAS

13. Offering and Sales Amounts

Total Offering Amount \$18,000,000 USD or Indefinite

Total Amount Sold \$18,000,000 USD

Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

Excludes the issuance of shares of the Issuer's common stock and preferred stock to stockholders of the acquired operating entity in a merger, consummated substantially concurrently with the private placement of preferred stock and warrants.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

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15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD Estimate

Finders' Fees \$1,830,109 USD X Estimate

Clarification of Response (if Necessary):

Roth Capital Partners LLC received \$1,260,000 in finders' fees, \$570,109 in other advisory fees and a warrant representing the right to purchase initially 3,360,000 shares of the Issuer's common stock (subject to adjustment).

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$57,000 USD X Estimate

Clarification of Response (if Necessary):

Approximately \$57,000 of the gross proceeds were paid as reimbursement for legal expenses of one of the Issuer's executive officers.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
POWER SOLUTIONS INTERNATIONAL, INC.	Thomas J. Somodi	Thomas J. Somodi	Chief Operating Officer and Chief Financial Officer	2011-05-12

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.